IPI Academy

MANAGEMENT forum



Presented by
Management Forum

Best Practices for Assignment of IP Rights: UK, Europe and US

11 February 27
+ 7 October 27

Master IP assignment procedures across UK, EU and US jurisdictions. Learn compliance requirements, avoid common pitfalls, and ensure robust intellectual property protection.

Format:
Live online

CPD:
3 hours for your records

Certificate of completion

Course overview

Understanding the assignment process and procedures at the UK Intellectual Property Office (UKIPO), European Patent Office (EPO) and the US Patent Office (USPTO) is essential for all those responsible for managing intellectual property portfolios. This training course provides an in-depth overview of the key steps you need to know to ensure smooth and compliant assignments.

The expert trainer will explore inventor declarations and assignments, including what to expect during the process and how to handle potential issues that may arise. Delegates will learn how to approach and plan for assignments prior to the transfer of rights.

The training course also covers potential pitfalls of assignments, such as being signed by only one party, imperfect chain of title, or assigning to the incorrect company and managing these potential pitfalls. You'll gain insights into the circumstances under which an inventor declaration is required as well as assignments.

With a focus on practical guidance, this course will equip you with the knowledge to manage assignments and inventor declarations from start to finish, ensuring robust protection for your intellectual property.

Benefits of attending

By attending this training course you will:

- **Understand** the assignment process
- **Learn** about the patent laws, regulations, policies and procedures
- **Get to grips** with inventor declarations and assignment requirements
- **Explore** best practice
- **Examine** how to streamline the process
- **Understand** the parties to the assignment

Who should attend?

This training course has been designed for those tasked with managing IP assignments, including:

- IP lawyers
- Paralegals and legal assistants
- IP managers and administrators
- Formalities professionals
- In-house lawyers
- Private practice IP lawyers

Programme

Overview of the patent laws, regulations, policies & procedures

- United Kingdom
- Europe
- United States

Assignments vs. inventor declarations

- Key differences
  - Assignment
  - Inventor declaration
- Legal impact
  - Purpose
  - When used
  - What it does

The perfect assignment

- Practical guidelines
  - Who do inventors need to assign to?
  - Checklist for compliance
  - Streamline process
- Gold standard
  - Global assignment language

Wrap-up and final questions

Presenter



JoAnna Emery

JoAnna Emery, CLAS, F.Inst.Pa, is Project Manager, Intellectual Property at atai Life Sciences. Previously, JoAnna was Senior Intellectual Property Paralegal for Cambridge Mechatronics Limited
where she was responsible for aiding in the management and growth of the patent portfolio. Prior to that she was the Head of and Director for Pure Ideas Limited where she managed the strategy, P&L, KPIs and intellectual property operations of the firm.

JoAnna has over 27 years experience in intellectual property in both the US and England. She holds an Associate and Bachelor's degree in Paralegal Studies from Rivier College.

Course dates

11 February 27	**Live online** 13:30-17:00 **UK (London)** (UTC+00) *Course code 17004*	GBP **350** ~~400~~ EUR **490** ~~560~~ USD **562** ~~640~~ **Until 17 Dec**
7 October 27	**Live online** 13:30-17:00 **UK (London)** (UTC+01) *Course code 17396*	GBP **350** ~~400~~ EUR **490** ~~560~~ USD **562** ~~640~~ **Until 12 Aug**

How to book

Online:
ipi.academy/2945

Alternatively contact us to book, or if you have any queries:

Email:
info@ipiacademy.com

Phone:
+44 (0)20 7749 4749

Discounts

- Booking more than one delegate on any one date qualifies for a **30% discount** on the second and subsequent places.
- Most events qualify for an **early booking discount** prior to 6 weeks before the course date. Be sure to check on our website, where the latest discounts will be shown.

Further information

Fee
The fee includes all meals and refreshments for the duration of the course (for venue-based courses) and a complete set of course materials (provided electronically). If you have any particular requirements, please advise customer services when booking.

Please note
IPI Academy (and our training partners) reserve the right to change the content and timing of the programme, the speakers, the date and venue due to reasons beyond their control. In the unlikely event that the course is cancelled, we will refund the registration fee and disclaim any further liability.

Terms and conditions
The rest of the our terms, the event cancellation policy and the terms and conditions are on our website, please visit ipi.academy/content/terms-and-conditions

Reviews

★★★★☆

The speaker's extensive knowledge of US practice, the countless anecdotes and examples of real-life issues and situations makes the subject matter really come alive - a joy to listen to. I liked the good hands-on tips and tricks the speaker dealt out; especially because I know from past experience that they work. Very clear in answering questions and has basically an answer to every single one of them.

Michael Kramer
Senior Patent Formalities Officer
HGF B.V.
Feb 12 2026

Run this programme in-house for your whole team

Coming to IPI Academy for your in-house training provides an all-inclusive service which gives you access to a wide variety of content, learning platforms and delivery mechanisms as well as your own personal training adviser who will work with you from the initial enquiry through to feedback and follow-up after the programme.

With over 600 trainers, all practitioners and experts across a huge range of fields, we can provide the training you need, where you need it, when you need it, and at a price which suits your budget. Our approach to tailored learning and development consists of designing and delivering the appropriate solution for each client.

For your FREE consultation and to find out more about how we can work with you to solve your training needs, please contact our training advisers:



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IPI Academy

IPI Academy is a training initiative of Falconbury and Management Forum; leading providers of industry training for over 30 years, based in the UK.

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